



A Declaration of My Intent

Your estate gift isn't just a transaction; it's an investment in the dreams of countless students who will benefit from your foresight and generosity. Through gifts for the highest and best use, student scholarships, and other transformative initiatives, your legacy will foster a community of empowered leaders, thinkers, and change-makers.

Name: _____ Class Year: _____

Address: _____

Email _____ Phone: _____

In appreciation of Stephens College and with the desire to contribute to its continued strength and success, I/we have executed the following provision in my/our estate.

A conservative estimate of the current value of my/our provision is \$ _____

The relevant pages and documents describing my/our gift are enclosed. *All documents are confidentially filed in the Office of Finance, Stephens College.*

My/our provision is made through the following planned gift:

- | | |
|--|--|
| <input type="checkbox"/> Bequest in a will | <input type="checkbox"/> Perpetual distribution via trust or family foundation |
| <input type="checkbox"/> Bequest in a living trust | <input type="checkbox"/> Testamentary trust |
| <input type="checkbox"/> Retirement plan beneficiary | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Charitable lead trust | <input type="checkbox"/> Other property: _____ |

Please share any other pertinent information about your gift to Stephens, how you would like those funds distributed or used for the highest and best purpose at the time of receipt:

This gift commemorates: _____

Signature: _____ Date: _____

Gratefully received by: _____ Date: _____

Questions for Stephens College should be directed to Shannon Walls, Vice President for Advancement at sbwalls@stephens.edu or (573) 876-7250.